



November 11, 2021

***By Electronic Mail and Federal Express***

Jonathon Cross  
5249 Fox Hunt Drive, Apartment H  
Greensboro, North Carolina 27407

Jonathon Cross  
4983 Madison Lakes Cir. W.  
Davie, Florida 33328-4526

Jonathan Cross  
Shefford Capital Partners LLC  
477 Madison Avenue, 16<sup>th</sup> Fl.  
New York, New York 10022

Re: THC Therapeutics, Inc.  
Brandon Romanek

Dear Mr. Cross:

This firm represents THC Therapeutics, Inc. (“THCT”) and Brandon Romanek. I write in connection with a number of false and defamatory statements made by you on various social media platforms (and elsewhere) of and concerning THCT and Mr. Romanek, and to demand that you immediately cease and desist from continuing such conduct going forward.

As you will recall, pursuant to an Engagement Agreement, dated August 24, 2021 (the “Engagement Agreement”) your firm Shefford Capital Partners LLC (“Shefford”) was retained by THCT to act as THCT’s exclusive accounting and financial advisor. Under the Engagement Agreement, you were designated by Shefford to act as THCT’s Chief Financial Officer. Your engagement with THCT was part of a larger understanding whereby you represented (and agreed) that Shefford would infuse THCT with significant funds through Shefford’s purchase of THCT stock and to arrange a debt facility of \$25 million under a Securities Purchase Agreement, dated September 1, 2021 (the “SPA”). The promise of infusion of capital under the SPA was clearly made to induce THCT to engage Shefford and you.

It recently became apparent that you never had any intention of living up your obligations under the SPA or with respect to your promises to purchase stock of THCT through Shefford. Rather, it has become clear that such promises were a ruse to allow you to gain a foothold in THCT, obtain information about THCT, and take control of TCHT by forcing Mr. Romanek (the CEO of THCT) out of the company. Indeed, your true intentions were made abundantly clear by your conduct prior to your termination on November 9, 2021. We have learned that you communicated to third-parties and TCHT’s auditor untrue statements regarding THCT’s finances and made a

number of false accusations regarding purported improper conduct of Mr. Romanek. These statements have damaged Mr. Romanek's reputation and the reputation of THCT. The foregoing severely harmed (and continues to harm) THCT.

Further, following your (and Shefford's) termination you have waged a social media campaign against Mr. Romanek and THCT. In connection with your campaign, you have made a number of false, misleading, and defamatory statements about Mr. Romanek. For example, the following post on your Twitter page:

\$THCT is the Crosshairs. I am out as CFO, terminated, and the COO, Joshua Halford has resigned and is no longer on the board.

When you start asking questions CEOs can't answer interesting things happen.

Further, on November 9, 2021, you tweeted the following on your Twitter account:

Bentelys and Air B&B's – at shareholder expense.

THC Therapeutics is now our poster child for shareholder abuse on the OTC Markets.

\$THCT is in the CrossHairs.

To any reader, these posts are clearly of and concerning Mr. Romanek and clearly accuse him of acting improperly and/or unlawfully in connection with THCT. Indeed, as gleaned from tweets received from third-parties, it is clear that they, and the public at large, understood that your tweet was stating that Mr. Romanek had engaged in improper conduct. Further, you also stated in response to a question on your Twitter account, that THCT's Form 10-K that will be filed with the SEC should not be trusted.

The foregoing statements are false and defamatory and have severely damaged the reputation not only of Mr. Romanek, but also of THCT. Be advised that Mr. Romanek will not sit idly by while you attempt to destroy his reputation and destroy the company he founded and built. Be further advised that if such conduct continues, we will take all steps necessary to protect Mr. Romanek and THCT, and to recover damages against you for all the harm caused by your conduct.

Finally, we would like to bring to your attention certain findings following our investigation into your background. We have learned that, apparently, "Jonathan Cross" is not your real name, but an assumed name. We know that your real name is John Dankovich. Based upon our preliminary investigation, I can understand why you do not presently use your real name. We have learned that you (while using the name John Dankovich) were arrested more than 10 times (a number of which concerned passing forged or worthless checks). Further, we learned that you have been barred from the securities industry, and indicted for securities fraud and money laundering

We are continuing to investigate your background, and your conduct while you were affiliated with THCT. Suffice it to say, at this point, we are shocked at what we have discovered – all from a supposed champion of "shareholder rights". Be advised that my clients intend to take all appropriate actions to protect the interests of THCT. In the meantime, we demand that you

immediately cease and desist from making any further false and defamatory statements on social media platforms or elsewhere.

In addition to our demand that you cease and desist from the conduct identified in this letter, we further demand that you remove any and all social media posts on any of your accounts, including LinkedIn and Twitter, which concern or regard THCT and/or Mr. Romanek, in addition to any posts concerning or regarding InvestorsHub/IHub. If you fail to do so by the close of business on Friday, November 12, 2021, we will begin to take any and all steps necessary to protect the company and recoup any damages it has sustained.

Be guided accordingly.

Very truly yours,

Christopher P. Milazzo